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No. CGC162/2021

September 29, 2021

- Subject:** Invitation to the Extraordinary General Meeting of Shareholders No. 1/2021
- To:** Shareholders of Chayo Group Public Company Limited
- Enclosure**
1. Copy of the Minutes of the 2021 Annual General Meeting of Shareholders held on April 27, 2021;
  2. Capital increase report form (Form F53-4);
  3. Information of Debentures and Bills of Exchange;
  4. Guidelines for Proxy Appointment and Registration, Documents Required for Attending the Shareholders' Meeting, Attending and Vote Casting via IR PLUS AGM Application;
  5. Proxy Form A. (general form), Form B. (detailed form), and Form C. (for foreign shareholders appointing custodian in Thailand to be their shares depository and keeper);
  6. Name and profile of the independent directors which the Company proposes to be appointed as proxy and definition of independent director of the Company; and
  7. Provisions of the Articles of Association of the Company relating to the shareholders' meeting.; and

The Board of Directors' Meeting of Chayo Group Public Company Limited (the "Company") No. 5/2021 held on August 27, 2021 has passed a resolution to convene the Extraordinary General Meeting of Shareholders No. 1/2021 on Monday, October 18, 2021, through the Electronic Media (E-EGM) with the following agendas which have been adjusted by a resolution of the Board of Directors' Meeting of the Company No. 6/2021 held on September 15, 2021:

**Agenda 1 To adopt the Minutes of the 2021 Annual General Meeting of Shareholders**

**Objective and Rationale** The 2021 Annual General Meeting of Shareholders was held on April 27, 2021. The minutes of the meeting was prepared by the Company and a copy of the said minutes was delivered to the Stock Exchange of Thailand within 14 days from the meeting date and was published on the Company's website. The details of which are set out in the copy of the Minutes of the 2021 Annual General Meeting of Shareholders held on April 27, 2021, [Enclosure 1.](#)

**Opinion of the Board of Directors** The Board of Directors' Meeting has considered and opined that the minutes of the 2021 Annual General Meeting of Shareholders are accurate and completely reflected the resolutions passed by the said shareholders' meeting. In addition, there has been no dissent, objection or argument from any shareholders, interested persons or relevant persons. The Board of Directors, therefore, deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and adopt the minutes of the 2021 Annual General Meeting of Shareholders.

**Required Votes** The resolution of this agenda item requires a simple majority vote of shareholders attending the meeting and casting their votes, excluding the abstention in the calculation base.

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**Agenda 2**

**To consider and approve the reduction of the Company’s registered capital of THB 2,203.50 from the registered capital of THB 599,987,721.50 to THB 599,985,518.00 by canceling 4,407 unissued shares, with a par value of THB 0.50 per share**

**Objective and Rationale** As the Company desires to (1) allocate the newly issued ordinary shares to accommodate the adjustment of rights of the warrants to purchase the newly issued ordinary shares of Chayo Group Public Company Limited No. 1 (the “**CHAYO-W1 Warrants**”) and the adjustment of rights of CHAYO-W1 Warrants in the future and (2) allocate the newly issued ordinary shares to accommodate the warrants to purchase the newly issued ordinary shares of Chayo Group Public Company Limited No. 2 (the “**CHAYO-W2 Warrants**”) in the future, the Company has to increase the Company’s registered capital. However, pursuant to Section 136 of the Public Limited Company Act B.E. 2535 (as amended) (the “**Public Company Act**”), a public limited company may increase its registered capital by issuing of new shares and all of the shares must have been issued and sold, and the company must have received payment for the shares in full, except for shares issued to accommodate the exercise of convertible debentures or warrants to purchase ordinary shares.

Since the Company currently has 4,407 unissued shares, with a par value of THB 0.50 per share which are the remaining shares from the allocation of common stock dividend according to the resolution of the 2021 Annual General Meeting of Shareholders, held on April 27, 2021. Therefore, in order to comply with the applicable law, the Company is required to reduce its registered capital of THB 2,203.50 from the registered capital of THB 599,987,721.50 to THB 599,985,518.00 by cancelling 4,407 unissued shares, with a par value of THB 0.50 per share.

**Opinion of the Board of Directors** The Board of Directors’ Meeting has considered and deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the reduction of the Company’s registered capital of THB 2,203.50 from the registered capital of THB 599,987,721.50 to THB 599,985,518.00 by canceling 4,407 unissued shares, with a par value of THB 0.50 per share as detailed above.

**Required Votes** The resolution of this agenda item requires a vote of not less than three-fourths of total votes of shareholders attending the meeting and having the rights to vote, including the abstention in the calculation base.

**Agenda 3**

**To consider and approve the amendment of Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company’s registered capital**

**Objective and Rationale** In order to be in line with the reduction of the Company’s registered capital as detailed in the agenda 2 above, it is deemed appropriate to propose the annual general meeting of shareholders to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company by replacing with the following particulars:

“Clause 4	Registered capital	599,985,518.00	Baht	(Five hundred ninety nine million, nine hundred eighty five thousand, five hundred and eighteen Baht)
	Divided into	1,199,971,036	Shares	(One billion, one hundred ninety-nine million, nine hundred seventy-one thousand and thirty-six shares)
	Par value per share	0.50	Baht	(Fifty Satang)
	Divided into:			
	Ordinary shares	1,199,971,036	Shares	(One billion, one hundred

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ninety-nine million, nine hundred seventy-one thousand and thirty-six shares)

Preferred shares - Shares (-)”

In this regard, it is also deemed appropriate to delegate the power to the persons designated by the Board of the Directors to register the amendment of the Memorandum of Association with the Department of Business Development, Ministry of Commerce, to be authorized to amend or add wordings in accordance with the Registrar’s instruction.

**Opinion of the Board of Directors** The Board of Directors’ Meeting has considered and deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the amendment of Clause 4. of the Memorandum of Association of the Company to be in line with the reduction of the Company’s registered capital as detailed above.

**Required Votes** The resolution of this agenda item requires a vote of not less than three-fourths of total votes of shareholders attending the meeting and having the rights to vote, including the abstention in the calculation base.

#### Agenda 4

**To consider and approve the increase of the Company’s registered capital by THB 23,500,000 from the existing registered capital of THB 599,985,518 to THB 623,485,518 by issuing 47,000,000 newly issued ordinary shares with a par value of THB 0.50 per share**

**Objective and Rationale** As the Company desires to issue the newly issued ordinary shares to accommodate the adjustment of rights of CHAYO-W1 and the adjustment of rights of CHAYO-W1 in the future and the adjustment of rights of CHAYO-W2 Warrants in the future, in order to preserve the interests of the warrant holders and not to be less favorable than those currently available to them, the Company, therefore, deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the increase of the Company’s registered capital by THB 23,500,000 from the existing registered capital of THB 599,985,518 to THB 623,485,518 by issuing 47,000,000 newly issued ordinary shares with a par value of THB 0.50 per share to (1) accommodate the adjustment of rights of CHAYO-W1 Warrants and the adjustment of rights of CHAYO-W1 Warrants in the future in the amount of not exceeding 19,000,000 shares and (2) accommodate the adjustment of rights of CHAYO-W2 Warrants in the future in the amount of not exceeding 28,000,000 shares with a par value of THB 0.50 per share. The details of which are set out in the capital increase report form (Form F53-4), [Enclosure 2](#).

**Opinion of the Board of Directors** The Board of Directors, therefore, deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the increase of the Company’s registered capital by THB 23,500,000 from the existing registered capital of THB 599,985,518 to THB 623,485,518 by issuing 47,000,000 newly issued ordinary shares with a par value of THB 0.50 per share as detailed above.

**Required Votes** The resolution of this agenda item requires a vote of not less than three-fourths of total votes of shareholders attending the meeting and having the rights to votes, including the abstention in the calculation base.

**Remark** *In the event that any director fails to perform his/her duty with honesty and care to protect the Company’s interests in relation to the capital increase and such failure causes damages to the Company, a shareholder may bring a legal action against such director for damages pursuant to Section 85 of Public Company Act. Moreover, if such failure results in the director or*

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*any of his/her related persons obtaining undue benefits, a shareholder may bring a legal action against such director for restitution on behalf of the Company pursuant to Section 89/18 of the Securities and Exchange Act B.E. 2535 (as amended).*

**Agenda 5 To consider and approve the amendment of Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital**

**Objective and Rationale** In order to be in line with the increase of the Company's registered capital as detailed in the agenda 4 above, it is deemed appropriate to propose the annual general meeting of shareholders to consider and approve the amendment to Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital by replacing with the following particulars:

“Clause 4	Registered capital	623,485,518.00	Baht	(Six hundred twenty-three million, four hundred eighty-five thousand, five hundred eighteen Baht)
	Divided into	1,246,971,036	Shares	(One Billion, two hundred forty six million, nine hundred seventy one thousand and thirty six shares)
	Par value per share	0.50	Baht	(Fifty Satang)
	Divided into:			
	Ordinary shares	1,246,971,036	Shares	(One Billion, two hundred forty six million, nine hundred seventy one thousand and thirty six shares)
	Preferred shares	-	Shares	(-)”

In this regard, it is also deemed appropriate to delegate the power to the persons designated by the Board of the Directors to register the amendment of the Memorandum of Association with the Department of Business Development, Ministry of Commerce, to be authorized to amend or add wordings in accordance with the Registrar's instruction.

**Opinion of the Board of Directors** The Board of Directors' Meeting has considered and deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the amendment of Clause 4. of the Memorandum of Association of the Company to be in line with the increase of the Company's registered capital as detailed above.

**Required Votes** The resolution of this agenda item requires a vote of not less than three-fourths of total votes of shareholders attending the meeting and having the rights to vote, including the abstention in the calculation base.

**Agenda 6 To consider and approve the allocation of newly issued ordinary shares of the Company to accommodate the adjustment of rights of CHAYO-W1 Warrants and the adjustment of rights of CHAYO-W2 Warrants**

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**Objective and Rationale** As the Company desires to increase the Company's registered capital by THB 23,500,000 from the existing registered capital of THB 599,985,518 to THB 623,485,518 by issuing 47,000,000 newly issued ordinary shares with a par value of THB 0.50 per share as detailed in the agenda 4 above, it is deemed appropriate to propose the annual general meeting of shareholders to consider and approve the allocation of newly issued ordinary shares of not exceeding 47,000,000 shares with a par value of THB 0.50 per share as follows:

- (6.1) allocate newly issued ordinary shares of not exceeding 19,000,000 shares with a par value of THB 0.50 per share to accommodate the adjustment of rights of CHAYO-W1 Warrants and the adjustment of rights of CHAYO-W1 Warrants in the future; and
- (6.2) allocate newly issued ordinary shares of not exceeding 28,000,000 shares with a par value of THB 0.50 per share to accommodate the adjustment of rights of CHAYO-W2 Warrants in the future.

In addition, it is deemed appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the delegation of power to the Company's Board of Directors and/or the Executive Committee and/or any person delegated by the Company's Board of Directors and/or the Executive Committee to undertake the following actions:

- (1) determining the details and conditions relating to the allocation of newly issued ordinary shares of the Company;
- (2) entering into negotiation and agreement, and signing any relevant documents, including taking any other actions in connection with the allocation of such newly issued ordinary shares; and
- (3) signing applications, waivers, as well as other evidence which are necessary for and relevant to the allocation of such newly issued ordinary shares, including contacting and filing such applications or waivers, documents and evidence with the relevant governmental authorities or any competent agencies, as well as listing the newly issued ordinary shares on the Stock Exchange of Thailand and undertaking any other actions necessary for and relevant to the allocation of such newly issued ordinary shares.

The details of the allocation of newly issued ordinary shares of the Company are set out in the capital increase report form (Form F53-4), [Enclosure 2](#).

**Opinion of the Board of Directors** The Board of Directors has considered and deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the allocation of newly issued ordinary shares of not exceeding 47,000,000 shares with a par value of THB 0.50 per share to accommodate the adjustment of rights of CHAYO-W1 Warrants and the adjustment of rights of CHAYO-W1 Warrants in the future with the total number of shares not exceeding 19,000,000 shares at a par value of THB 0.50 per share and to accommodate the adjustment of rights of CHAYO-W2 Warrants with the total number of shares not exceeding 28,000,000 shares at a par value of THB 0.50 per share including the delegation of power to the Company's Board of Directors and/or the Executive Committee and/or any person delegated by the Company's Board of Directors and/or the Executive Committee to undertake the actions relating to the allocation of newly issued ordinary shares as detailed above.

**Required Votes** The resolution of this agenda item requires a simple majority vote of shareholders attending the meeting and casting their votes, excluding the abstention in the calculation base.

**Agenda 7**

**To consider and approve the increase in the limit of the issuance and offering of debentures and/or bills of exchange from the amount not exceeding THB 2,500,000,000 to THB 5,000,000,000 at any given time**

**Objective and Rationale** Given the Company is presently considering the source of fund for working capital, for the performance of due obligation, as well as for expansion of business, the Company is therefore required to increases in the limit of the issuance and offering of debentures and/or bills of exchange of the Company from the amount not exceeding THB 2,500,000,000 to THB 5,000,000,000 at any given time (The period or the term of the debenture will not over than 10 years) for the Company's business expansion, purchasing and managing non-performing loan (NPL), investment in related business and/or working capital (including loan repayments), the details for the issuance of debentures and bills of exchange are as set out in the Information of Debentures and Bills of Exchange, [Enclosure 3](#).

**Opinion of the Board of Directors** The Board of Directors has considered and deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider and approve the increase in the limit of the issuance and offering of debentures and/or bills of exchange from the amount not exceeding THB 2,500,000,000 to THB 5,000,000,000 at any given time as detailed above.

**Required Votes** The resolution of this agenda item requires a vote of not less than three-fourths of total votes of shareholders attending the meeting and having the rights to vote, including the abstention in the calculation base.

**Agenda 8**

**To consider and approve the amendment of the Articles 30, 40, and 42 of the Company's Articles of Association**

**Objective and Rationale** To accommodate the meeting through the Electronic Media (E-EGM) for the Board of Directors' Meeting and the shareholders' meeting of the Company to be in line with the Emergency Decree on Electronic Conference 2020 and that may be changed in the future, the Company desires to amend the Articles 30, 40, and 42 of the Company's Articles of Association as follows:

Amendment of the Article 30 of the Company's Articles of Association as follows:

<b>Original</b>	<b>Revised</b>
<p>Article 30.</p> <p>The board of directors of the company must meet at least three (3) times. The meeting of the board of directors of the company shall be held at the locality where the company's head office is located or the area where the company's branches are located or nearby provinces or at any other place as prescribed by the Chairperson or a person assigned by the Chairperson.</p> <p>In summoning a meeting of the Board of Directors, the Chairperson or a person assigned by the Chairperson shall Send the meeting invitation letter to the directors at least seven (7) days before the meeting date. The notice of the meeting must specify the date, time, place</p>	<p>Article 30.</p> <p>The board of directors of the company must meet at least three (3) times. The meeting of the board of directors of the company shall be held at the locality where the company's head office is located or the area where the company's branches are located or nearby provinces or at any other place as prescribed by the Chairperson or a person assigned by the Chairperson.</p> <p>In summoning a meeting of the Board of Directors, the Chairperson or a person assigned by the Chairperson shall Send the meeting invitation letter to the directors at least seven (7) days before the meeting date. The notice of the meeting must specify the date, time, place</p>

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Original	Revised
<p>and agenda of the meeting, except in case of urgent need to maintain the rights and benefits of the company The chairman will notify the meeting by other methods. and can set a meeting date earlier than that</p> <p>In the case of two (2 ) or more directors requesting a meeting of the Board of Directors The Chairman of the Board shall determine the date for the meeting within fourteen (14) days from the date of receipt of such request.</p>	<p>and agenda of the meeting, except in case of urgent need to maintain the rights and benefits of the company The chairman will notify the meeting by other methods. and can set a meeting date earlier than that</p> <p>In the case of two (2 ) or more directors requesting a meeting of the Board of Directors The Chairman of the Board shall determine the date for the meeting within fourteen (14) days from the date of receipt of such request.</p> <p><u>In case of organizing a meeting of the board of directors through electronic means (E-Meeting), the invitation to the meeting and other supporting documents may be delivered via electronic mail. The E-Meeting shall be conducted in accordance with the laws, announcements, regulations, rules and procedures pertaining to e-meeting and such meeting shall have the same legal effect as the meeting of the Committee in accordance with the method provided in the laws and this regulation.</u></p>

Amendment of the Article 40 of the Company's Articles of Association as follows:

Original	Revised
<p>Article 40.</p> <p>In summoning a meeting of shareholders, the board of directors shall prepare a notice summoning the meeting, with an indication of the place, date, time and agenda of the meeting and matters to be submitted to the meeting, together with reasonable details and a clear indication as to whether such matters are to be submitted for information, approval or consideration, as the case may be, as well as opinions of the board of directors on such matters, and shall send such notice to the shareholders and the Registrar not less than seven (7) days prior to the date of the meeting unless otherwise specified by laws.</p> <p>The notice summoning the meeting shall also be published in a newspaper not less than three (3) consecutive days prior to the date of the meeting.</p> <p>The place for the meeting must be in the</p>	<p>Article 40.</p> <p>In summoning a meeting of shareholders, <u>whether it is a meeting in person or is a meeting via electronic media</u>, the board of directors shall prepare a notice summoning the meeting, with an indication of the place, date, time and agenda of the meeting and matters to be submitted to the meeting, together with reasonable details and a clear indication as to whether such matters are to be submitted for information, approval or consideration, as the case may be, as well as opinions of the board of directors on such matters, and shall send such notice to the shareholders and the Registrar not less than seven (7) days prior to the date of the meeting unless otherwise specified by laws.</p> <p>The notice summoning the meeting shall also be published in a newspaper not less than three (3) consecutive days prior to the date of the meeting.</p>

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Original	Revised
locality where the head office of the company is located, or where the branch of the company is located, or in a nearby province, or any other place as determined by the board of directors' if the company.	The place for the meeting must be in the locality where the head office of the company is located, or where the branch of the company is located, or in a nearby province, or any other place as determined by the board of directors' if the company.

Amendment of the Article 42 of the Company's Articles of Association as follows:

Original	Revised
<p>Article 42.</p> <p>In a shareholders meeting, all shareholders and proxies (if any) attending the meeting must reside in the Kingdom. In addition, there must be shareholders and proxies from shareholders (if any) attending the meeting of not less than 25 people and must have shares amounting to not less than one-third of the total number of shares sold or there must be shareholders and proxies attending the meeting of not less than half of the total number of shareholders and must have shares amounting to not less than one-third of the total issued shares to constitute a quorum.</p> <p>In case, the shareholders' meeting after one (1) hour of the scheduled time of the meeting, the number of shareholders attending the meeting is insufficient to constitute a quorum as prescribed. If the shareholders' meeting was called at the request of the shareholders The meeting was cancelled. If the shareholders' meeting is not called at the request of the shareholders to schedule a new meeting and the notice calling for the meeting shall be sent to the shareholders not less than seven (7) days prior to the date of the meeting. In the latter meeting, a quorum is not required.</p>	<p>Article 42.</p> <p>In a shareholders meeting, <u>whether it is a meeting in person or is a meeting via electronic media</u>, all shareholders and proxies (if any) attending the meeting must reside in the Kingdom. In addition, there must be shareholders and proxies from shareholders (if any) attending the meeting of not less than 25 people and must have shares amounting to not less than one-third of the total number of shares sold or there must be shareholders and proxies attending the meeting of not less than half of the total number of shareholders and must have shares amounting to not less than one-third of the total issued shares to constitute a quorum.</p> <p><u>In case of organizing a shareholders' meeting via electronic media, the meeting shall be conducted in accordance with the laws, announcements, regulations, rules and procedures pertaining to e-meeting and such meeting shall have the same legal effect as the shareholders' meeting in accordance with the methods provided in the laws and this regulation.</u></p>

In this regard, it is also deemed appropriate to delegate the power to the persons designated by the Board of the Directors to register the amendment of the Articles 30, 40, and 42 of the Company's Articles of Association with the Department of Business Development, Ministry of Commerce, to be authorized to amend or add wordings in accordance with the Registrar's instruction.

**Opinion of the Board of Directors** The Board of Directors has considered and deemed appropriate to propose the Extraordinary General Meeting of Shareholders No. 1/2021 to consider



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and approve the amendment of Articles 30, 40, and 42 of the Company's Articles of Association as detailed above.

**Required Votes** The resolution of this agenda item requires a vote of not less than three-fourths of total votes of shareholders attending the meeting and having the rights to vote, including the abstention in the calculation base.

**Agenda 9** **Other matters (if any)**

Section 105 of the PLCA requires that a request for the meeting's consideration on matters other than those indicated in the invitation letter shall be made by the shareholders holding shares not less than one-third of the total number of issued shares.

The shareholders are cordially invited to attend the Extraordinary General Meeting of Shareholders No. 1/2021, which will be held through the Electronic Media (E-EGM), on Monday, October 18, 2021, at 10:00.

In this regard, shareholders who wish to attend the meeting and shareholders who wish to grant a proxy to another person to attend the meeting and his or her proxy must verify identity via "IR PLUS AGM" application; by preparing a registration form and supplementary documents as set out in Enclosure 4. The shareholders or proxies (if any) can proceed with the registration from October 4, 2021, at 9:00 until October 15, 2021, at 17:30 and shareholders or proxies may log in on IR PLUS AGM application to attend the meeting from October 18, 2021, at 9:00 onwards.

\*\*\* Shareholders and proxies are advised to study the manual for registration and attending the meeting in the Enclosure 4. For any queries regarding "IR PLUS AGM" application, kindly contact the system administrator at number 02-022-6200 from Monday to Friday, 9:00-17:30.

Furthermore, to reserve the rights and benefits of any shareholder who is unable to attend the meeting in person and wishes to appoint an independent director of the Company as his or her proxy to attend the meeting and cast votes on his or her behalf, such shareholder may appoint one of the independent directors of the Company whose names are set out in Name and profile of the independent directors which the Company proposes to be appointed as proxy and definition of independent director of the Company, Enclosure 6 as his or her proxy by filling out the details and signing the name in any type of proxy form, by which the Company has attached Proxy Form A. (general form), Form B. (detailed form), and Form C. (for foreign shareholders appointing custodian in Thailand to be their shares depository and keeper), Enclosure 5, or the shareholders may download the aforementioned proxy forms from the Company's website at [www.chayo555.com](http://www.chayo555.com) by using one of the form as specified only. In light of this, we ask your cooperation to please deliver the proxy form along with the supporting evidence to the Company to the Secretariat Division of Chayo Group Public Company Limited, at No. 44/499-504, Phahonyothin Road, Anusawari Sub-district, Bang Khen District, Bangkok 10220 **within October 15, 2021, at 17:30**. The Company deemed that only proxy forms received by post on or before October 15, 2021 will be eligible for attend the meeting.

In case shareholders have questions or wish to express opinions, please submit questions or opinion (if any) to the Company in advance within October 15, 2021, via the following channels:

1. the Secretariat Division of Chayo Group Public Company Limited, at No. 44/499-504, Phahonyothin Road, Anusawari Sub-district, Bang Khen District, Bangkok 10220; or
2. Email to [Info.ir@chayo555.com](mailto:Info.ir@chayo555.com).

The Company will conduct the meeting in accordance with Provisions of the Articles of Association of the Company relating to the shareholders' meeting, Enclosure 7. In this regard, it is recommended that the shareholders shall study the Guidelines for Proxy Appointment, Documents Required for Attending the Shareholders' Meeting, Attending and Vote Casting via IR PLUS AGM Application, Enclosure 4.

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In this regard, the Company had set the date to determine the names of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2021 (Record Date) on September 13, 2021.

Sincerely yours,

*-Signature-*

(Mr. Suksan Yasasin)

Director and Chief Executive Officer

**Remarks**

The shareholders can view the invitation to the Extraordinary General Meeting of Shareholders No. 1/2021 and enclosures on the Company's website from October 1, 2021 onwards at [www.chayo555.com](http://www.chayo555.com) under the heading "investor relation" > "shareholders meeting" and can submit questions with regards to agendas of the Extraordinary General Meeting of Shareholders No. 1/2021 in advance to the Secretariat Division of Chayo Group Public Company Limited, No. 44/499-504, Phahonyothin Road, Anusawari Sub-district, Bang Khen District, Bangkok Metropolis, 10220 or via email at [info.ir@chayo555.com](mailto:info.ir@chayo555.com).

For additional details, please contact: Mr. Kitti Tungswong  
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